

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

-X-----

PROCAPS, L.P. (f/k/a Paintball L.P.),	:	07 CV 6208 (LAP)
	:	
Petitioner,	:	
	:	
V.	:	
	:	
PBS HOLDING GROUP, INC. (f/k/a National	:	
Paintball Supply, Inc.),	:	
	:	
Respondent.	:	<u>CORPORATE</u>
	:	<u>DISCLOSURE STATEMENT</u>
	X	

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Respondent, PBS Holding Group, Inc. (f/k/a National Paintball Supply, Inc.), hereby submits the following corporate disclosure statement: PBS Holding Group, Inc. has no parent corporation and no publicly held corporation owns 10% or more of PBS Holding Group, Inc.

Respectfully submitted,

/s/
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